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Global Burden of Stroke

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Abstract: Stroke is the second leading cause of death and a major cause of disability worldwide. Its incidence is increasing because the population ages. In addition, more young people are affected by stroke in low- and middle-income countries. Ischemic stroke is more frequent but hemorrhagic stroke is responsible for more deaths and disability-adjusted life-years lost. Incidence and mortality of stroke differ between countries, geographical regions, and ethnic groups. In high-income countries mainly, improvements in prevention, acute treatment, and neurorehabilitation have led to a substantial decrease in the burden of stroke over the past 30 years. This article reviews the epidemiological and clinical data concerning stroke incidence and burden around the globe.

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Abstract

Stroke is the second leading cause of death and a major cause of disability worldwide. Its incidence is increasing because the population ages. In addition, more young people are affected by stroke in low and middle income countries. Ischemic stroke is more frequent but hemorrhagic stroke is responsible for more deaths and disability adjusted life years lost. Incidence and mortality of stroke differ between countries, geographical regions and ethnic groups. In high income countries mainly, improvements in prevention, acute treatment and neurorehabilitation have lead to a substantial decrease in the burden of stroke over the past 30 years. This article reviews epidemiological and clinical data concerning stroke incidence and burden around the globe.

Stroke burden, costs and disparities

The latest estimate from the Global Burden of Disease, Injuries and Risk Factors Study (GBD 2015) revealed a further shift from communicable diseases, maternal and nutritional causes towards non-communicable diseases like stroke. This effect of likely caused by increase and aging of the world's population as well as by global decreased death rates in the last decades¹. The most prominent causes of death are vascular in nature and stroke is currently still the second leading cause of death worldwide². Ischaemic heart disease and stroke together accounted for 15.2 million deaths (15.0 million to 15.6 million) in 2015².

Currently, approximately 3-4% of total health care expenditures in Western countries are spent on stroke³. The mean lifetime cost of ischemic stroke per person, which includes inpatient care, rehabilitation, and follow-up care, is estimated at \$140,048 in the US⁴.

The total annual direct costs were estimated at €26.6 billion in 2010 for the EU plus Iceland, Norway, and Switzerland⁵. Inpatient hospital costs for acute stroke accounts for 70% of first-year post-stroke costs⁶. Severe strokes (NIHSS>20) cost twice as much as mild strokes, despite similar diagnostic testing⁶. Comorbidities such as ischemic heart disease and atrial fibrillation predict higher costs⁶. The American Heart Association projects the total cost of stroke, which encompasses both direct and indirect spending, to increase from \$105.2 billion in 2012 to \$240.7 billion by 2030⁷. It is likely that estimates of morbidity and cost burden, based on traditional measures such as physical disability and healthcare costs, underestimate the burden of cerebrovascular disease. It is increasingly appreciated, for example, that subclinical cerebrovascular disease—including so-called silent infarction identified on brain imaging in $\leq 28\%$ of the population aged >65 years⁸ and ischemic white matter disease—is associated with memory loss, dementia, gait impairment, and other functional disability⁹.

Stroke is preventable to a large extent due to modifiable risk factors¹⁰. Targeting risk factors such as high blood pressure, smoking, obesity, diabetes mellitus, atrial fibrillation, dyslipidaemia and lack of physical activity may have already contributed to the observed improvement of stroke incidence, mortality and disability-adjusted life-years (DALYs) in high-income countries over the last two decades. However the absolute numbers of incidence stroke, survivors and stroke related death as well as DALYS lost has increased, partly due to the rising numbers in low and middle-income countries².

While ischemic strokes comprise the highest number of stroke, most of the global burden of stroke measured in proportion to mortality and by DALYs is allocated to haemorrhagic stroke¹¹. Low and middle-income countries endure 80% of death due to haemorrhagic stroke¹¹.

The burden of stroke in people younger than 65 has increased over the last decades, the incidence has increased worldwide by 25% among adults age 20 to 64. There is a concerning shift of the overall stroke burden towards younger age groups, particularly in low and middle-income countries. The epidemic rise in cardiovascular risk factors in young adults in some regions such as Russia, China as well as India has contributed to the increase in stroke burden among the younger population¹²⁻¹⁷. Stroke is an especially serious problem in Asia, which has more than 60% of the world's population, and many of its countries are "developing" economies. Stroke mortality is higher in Asia than in Western Europe, the Americas or Australasia, similar to Eastern Europe¹⁸.

Besides geographical disparities there are also clear disparities between different race and ethnic groups. For example there is an (200-300%) excess mortality for blacks age 45 to 65 compared to the white population in the US¹⁹⁻²¹. About 50% of this excess is explained by traditional risk factors mainly hypertension as well as differences in socio-economic status, highlighting the importance of stroke prevention interventions aimed at minority groups²².

Inequality in stroke mortality is also observed in women compared to men in many regions around the globe¹. The WHO reported an excess of total stroke-related deaths among women compared with men between 1990 and 2006, of which 60% occurred in those aged over 75 years²³. A study performed in 8 different European countries found that the risk of stroke increased by 9% per year in men and 10% per year in women²⁴. This excess risk may be partly explained by the longer life span of women compared with men and by the fact that hypertension and atrial fibrillation, key risk factors for stroke, are more frequent in women than in men²⁵. But further differences in vascular biology, immunity, coagulation, hormonal profiles, life style

factors and societal roles seem to contribute, especially due to risks related to pregnancy and the postpartum state²⁵.

In conclusion in high income countries a substantial decrease of stroke incidence, mortality and disability-adjusted life-years (DALYs) has been achieved in the last decades, most likely due to improvement in primary and secondary prevention as well as acute stroke treatment and neurorehabilitation. However, stroke remains an important cause of disability and death worldwide. Globally, the burden of stroke has increased substantially over the past decades because of expanding population numbers and ageing as well as increased prevalence of many modifiable stroke risk factors especially in low and middle income countries. The number of patients who will need care by clinicians with expertise in neurological conditions will continue to grow in coming decades².

Stroke etiology and secondary prevention

At least one stroke survivor out of six will suffer another stroke within 5 years²⁶. To prevent stroke recurrence patients are treated based on the presumed underlying etiology. Patients with symptomatic high-grade carotid stenosis undergo carotid endarterectomy or stenting, patients with cardioembolic infarcts due to atrial fibrillation are treated with oral anticoagulants and patients with infective endocarditis are treated with antibiotics. But how do we identify the underlying cause?

Various stroke etiologic classification systems have been developed. The TOAST 2 classification system is the most commonly used in patients with ischemic stroke. By means of clinical judgment applied to results of the patient's neurological exam, brain imaging (CT/MRI),

standard 24-hour electrocardiography, echocardiography and ultrasound of extra and intracranial arteries, the most likely etiology is determined. Specifically, the TOAST system classifies ischemic strokes as due to large-vessel atherosclerosis, cardioembolic source, small vessel disease, other “determined” causes, and stroke of “undetermined” etiology²⁷. The last mentioned category comprises also those patients without known cause due to incomplete evaluation or due to the occurrence of multiple competing causes.

Other somewhat newer sub-classification systems, the Causative Classification of Stroke (CCS) system²⁸ and the A-S-C-O classification²⁹ are also available. The CSS system is advancing the accuracy of ischemic stroke subtype diagnosis by taking into account the level of diagnostic evidence in order to devise the “most likely mechanism” in the presence of multiple potential causes. The process goes beyond the results of etiologic testing and basically standardizes the clinical decision-making process, replacing an algorithm for the individual clinician’s judgment, to arrive at the cause of the stroke. The A-S-C-O classification system does not determine a final stroke etiology per se but rather takes into account the combination of all potential mechanisms graded by their impact, thus this approach is more descriptive, or phenotypic.

Despite the fact that the newer classification systems may have better discriminatory value, in clinical practice we are unable to identify the underlying cause with reasonable certainty in up to 30% of patients³⁰. Thus in these patients secondary prevention cannot be tailored towards the underlying etiology and the relative benefits of antiplatelet and anticoagulant therapy remain uncertain³¹.

To address part of this problem recently a group of scientists suggested defining a new entity within the “undetermined” category and they called it embolic stroke of undetermined source

(ESUS)³⁰ if even after extensive evaluation no underlying cause can be identified. They proposed that most of these types of stroke are of an embolic nature.

Diverse low-risk sources are the presumed origin of thromboemboli causing infarcts in embolic strokes of undetermined source, including, low-burden or undetected paroxysmal atrial fibrillation, patent foramen ovale, mild left ventricular dysfunction, aortic-arch atherosclerosis, and nonstenosing atherosclerotic plaques in cervical and intracranial arteries³¹. Currently there are two trials ongoing (RESPECT ESUS and ATTICUS), one was terminated early for futility (NAVIGATE ESUS), which aim to prove that all these patients might benefit from the novel anticoagulants.

But then again how well do old and newer stroke classification schemes measure up to recent advances in precision medicine? Blood biomarkers, for example may provide additional insight into stroke etiology. Distinct gene expression profiles were able to accurately differentiate stroke patients with atrial fibrillation from patients with large artery stenosis³². Several studies have confirmed that natriuretic peptides, mainly N-terminal brain natriuretic peptide (NT-proBNP)³³ and mid-regional atrial natriuretic peptide (MRproANP)³⁴ are able to identify primarily cardioembolic stroke subtypes as well as stroke risk. In addition higher NTproBNP levels were associated with a relative benefit of warfarin compared with aspirin for prevention of recurrent stroke³⁵.

If confirmed in randomized controlled trials blood biomarkers may help in detecting underlying etiology and thus guide secondary prevention³⁶.

Disability rehabilitation and socioeconomic burden

Stroke is the leading cause of long-term disability in the US especially in the elderly population in which stroke incidence is highest. From the 795000 new sufferers of a stroke, 26% remain

disabled in basic activities of daily living (Framingham cohort) and 50% have reduced mobility due to hemiparesis ³⁷. Aphasia and depression are other frequent causes for disability ³⁷. In the US, stroke is third in disability and socioeconomic impact (direct and indirect cost) after back pain and osteoarthritis. It causes total direct costs of 20-30 billion USD and indirect costs of 15-25 billion USD ³⁸. Costs depend on the level of disability and are generally higher for hemorrhagic as compared with ischemic stroke ³⁹ as is the loss in disability adjusted life years (DALY) ⁴⁰.

The global burden of disease study 2013 found an increase in stroke incidence and DALYs in younger adults aged 20-64 years. This increase was most prevalent in developing countries and more due to hemorrhagic than ischemic stroke ⁴¹. Stroke burdens clearly is a function of socioeconomic status with greater odds of disability in patients with lower education and income ⁴².

Evidence that specialized stroke rehabilitation reduces long term disability and stroke-related costs exists for different countries and health care systems including Switzerland ⁴³, UK ^{44, 45} and Japan ⁴⁶. Cost effectiveness depends on the severity of disability: patients with moderate disability benefit more than those with severe or mild stroke severity ⁴⁶.

Disclosures:

None relevant for this manuscript.

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